



Online CFP® Certification Education Program



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

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**INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE
MAY 2024 CLASS**

Preparation for July 2025 CFP® Exam

| DATE | CLASS | SUBJECTS |
|--------------------|---------------------------|---------------------------------|
| May 23, 2024 | Fundamentals Session 1 | Intro, Fundamentals Lessons 1-3 |
| June 06, 2024 | Fundamentals Session 2 | Fundamentals Lessons 4, 6, 7 |
| June 20, 2024 | Fundamentals Session 3 | Fundamentals Lessons 8-9 |
| July 11, 2024 | Insurance Session 1 | Insurance Lessons 1-3 |
| July 25, 2024 | Insurance Session 2 | Insurance Lessons 4-9 |
| August 08, 2024 | Insurance Session 3 | Insurance Lessons 10-14 |
| August 22, 2024 | Insurance Session 4 | Insurance Lessons 15-19 |
| September 12, 2024 | Investments Session 1 | Investments Lessons 1-5 |
| September 26, 2024 | Investments Session 2 | Investments Lessons 6-8 |
| October 10, 2024 | Investments Session 3 | Investments Lessons 9-12 |
| October 24, 2024 | Investments Session 4 | Investments Lessons 13-15 |
| November 07, 2024 | Income Tax Session 1 | Income Tax Lessons 1-5 |
| November 21, 2024 | Income Tax Session 2 | Income Tax Lessons 6-10 |
| December 05, 2024 | Income Tax Session 3 | Income Tax Lessons 11-13 |
| December 19, 2024 | Income Tax Session 4 | Income Tax Lessons 14-16 |
| January 09, 2025 | Retirement Session 1 | Retirement Lessons 1-2 |
| January 23, 2025 | Retirement Session 2 | Retirement Lessons 3-5 |
| February 06, 2025 | Retirement Session 3 | Retirement Lessons 6-8 |
| February 20, 2025 | Retirement Session 4 | Retirement Lessons 9-10 |
| March 06, 2025 | Estate Planning Session 1 | Estate Planning Lessons 1-3 |
| March 20, 2025 | Estate Planning Session 2 | Estate Planning Lessons 4-7 |
| April 10, 2025 | Estate Planning Session 3 | Estate Planning Lessons 8-10 |
| April 24, 2025 | Estate Planning Session 4 | Estate Planning Lessons 11-13 |

Meeting Frequency: Every two weeks, 7pm - 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4612*